

# Foreign Earned Income

ORG52

1 Foreign address (including country) and POD \_\_\_\_\_

2 Occupation \_\_\_\_\_

3 Employer's name..... ▶ \_\_\_\_\_

4a Employer's U.S. Address ..... ▶ \_\_\_\_\_

b Employer's Foreign Address..... ▶ \_\_\_\_\_

5 Employer is (Check any that apply):

a  A foreign entity

b  A U.S. entity

c  Self

d  A foreign affiliate of a U.S. company

e  Other (specify)..... ▶ \_\_\_\_\_

6a Last year 2555 or 2555-EZ filed ..... ▶ \_\_\_\_\_

b Check if Form 2555 or 2555-EZ not filed after 1981 to claim either of the exclusions ..... ▶  Yes  No

c Either exclusion ever revoked? ..... ▶  Yes  No

d Enter type of exclusion and enter year for which the revocation was effective: Exclusion ..... ▶ \_\_\_\_\_ Year .... ▶ \_\_\_\_\_

7 Citizen/national of which country? ..... ▶ \_\_\_\_\_

8a Maintained a separate foreign residence for family due to adverse conditions? .....  Yes  No

b If 'Yes,' city and country of the separate foreign residence. Also, enter the number of days during the tax year that a second household maintained at the address.  
▶ \_\_\_\_\_

9 Tax home(s) during tax year and date(s) established.  
▶ \_\_\_\_\_

**Taxpayers Qualifying Under Bona Fide Residence Test**

10 Date bona fide residence began.... ▶ \_\_\_\_\_, and ended ..... ▶ \_\_\_\_\_

11 Kind of living quarters in foreign country.

a  Purchased house

b  Rented house or apartment

c  Rented room

d  Quarters furnished by employer

12a Did any of your family live with you abroad during any part of the tax year? .....  Yes  No

b If 'Yes,' who and for what period?  
▶ \_\_\_\_\_

13a Have you submitted a statement to the authorities of the foreign country where you claim bona fide residence that you are not a resident of that country? .....  Yes  No

b Are you required to pay income tax to the country where you claim bona fide residence? .....  Yes  No

**If you answered 'Yes' to 13a and 'No' to 13b, you do not qualify as a bona fide resident. Do not complete the rest of this part.**

14a List any contractual terms or other conditions relating to the length of your employment abroad.  
▶ \_\_\_\_\_

b Enter the type of visa under which you entered the foreign country.  
▶ \_\_\_\_\_

c Did your visa limit the length of your stay or employment in a foreign country?.....  Yes  No

d Did you maintain a home in the United States while living abroad? .....  Yes  No

e If 'Yes,' enter address of your home, whether it was rented, and the names of the occupants, and their relationship to you.  
▶ \_\_\_\_\_

15 Qualified housing expenses for the tax year ..... \_\_\_\_\_

**For use with Form 8801 Information**

		Prior year Form 2555, line 45 and line 50	
16 TP – Foreign Earned Income	a Taxpayer (Form 2555, line 45) .....	16a _____	
TP – Housing	b Taxpayer (Form 2555, line 50) .....	b _____	
SP – FEI	c Spouse (Form 2555, line 45) .....	c _____	
SP – Housing	d Spouse (Form 2555, line 50) .....	d _____	